

Fall-risk assessment

Hester-Davis competency review

A structured conversation, observed practice and a clear follow-up plan.

LEARNER NAME

REVIEWER NAME AND ROLE

REVIEW DATE AND SETTING

APPROVED REFERENCE AND VERSION

REVIEW CRITERION	Shown	Review	N/A
01 Knowledge and reasoning			
Describes the purpose of the Hester-Davis assessment.	☐	☐	☐
Identifies components in the current approved scale.	☐	☐	☐
Explains risk levels using the approved scoring reference.	☐	☐	☐
Connects identified risks with the prevention plan.	☐	☐	☐
02 EHR documentation			
Locates the assessment in the local EHR workflow.	☐	☐	☐
Completes the assessment using the approved reference.	☐	☐	☐
Documents the individualized prevention interventions.	☐	☐	☐
Explains when reassessment is required by local policy.	☐	☐	☐
03 Clinical application			
Applies the prevention plan to the learning scenario.	☐	☐	☐
Communicates current risks and support needs at handoff.	☐	☐	☐
Explains the local post-fall review and follow-up process.	☐	☐	☐
Uses clinical judgment alongside the structured assessment.	☐	☐	☐

Shown = demonstrated or explained | Review = further support needed

FEEDBACK AND AGREED NEXT STEP

LEARNER ACKNOWLEDGMENT

REVIEWER AND FOLLOW-UP DATE

Education portfolio edition | Revised October 16, 2026. Use the current licensed Hester-Davis Scale and facility policy for scoring, clinical actions and formal validation. This sheet is an education companion.